IIIII	llions except as noted)			l=	
		Common Shares	Preferred Shares Class B Series 13	Preferred Shares Class B Series 14	Preferred Shares Class Series 15
l	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	0636711016	063671812	063671143	063671796
3	Governing law(s) of the instrument	Canadian Federal and	Canadian Federal and	Canadian Federal and	Canadian Federal and
		applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial la
	Regulatory treatment Transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Eligible	Ineligible	Ineligible	Ineligible
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Common Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares
8 .	Amount recognised in regulatory capital (Currency in mil, as of most recent	12,071	350	250	
	reporting date) Par value of instrument	N/A	350	250	
	Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
1	Original date of issuance	Various	17-Jan-07	09-Oct-07	02-Ap
2	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
3	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
	Issuer call subject to prior supervisory approval	N/A N/A	Yes	Yes	Yes
1	Optional call date, contingent call dates and redemption amount	IV/A	Redemable at a premium from 25-Feb-12 to 24-Feb-	Redemable at a premium from 25-Nov-12 to 24-Nov-	
			16. On or after 25-Feb- 2016 redemable at Par.	16. On or after 25-Nov- 2016 redemable at Par.	17. On or after 25-May 2017 redemable at Par
			No contingent call dates.	No contingent call dates.	No contingent call date
	Subsequent call dates, if applicable	D: : 1	N/A	N/A	N/A
7	Coupons / dividends Fixed or floating dividend/coupon	Dividend N/A	Dividend Fixed	Dividend Fixed	Dividend Fixed
8	Coupon rate and any related index	N/A	4.50%	5.25%	5.8
9	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	N/A Fully discretionary	No Fully discretionary	No Fully discretionary	No Fully discretionary
1	Existence of step up or other incentive to redeem	No	No	No	No
	Noncumulative or cumulative Convertible or non-convertible ⁽¹⁾	Non-cumulative N/A	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible
	If convertible, conversion trigger (s)	N/A	N/A	N/A	N/A
5	If convertible, fully or partially	N/A	N/A	N/A	N/A
6	If convertible, conversion rate	N/A	N/A	N/A	N/A
J	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
3	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A N/A	N/A N/A
)	Write-down feature	No	No	No	No
	If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A	N/A N/A	N/A N/A	N/A N/A
3	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A	N/A N/A	N/A N/A	N/A N/A
5	Position in subordination hierarchy in liquidation (specify instrument type	N/A Preferred Shares	N/A Subordinated Debt	N/A Subordinated Debt	N/A Subordinated Debt
	immediately senior to instrument) Non-compliant transitioned features	No	Yes	Yes	Yes
	If yes, specify non-compliant features	N/A	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant
١	Prospectus / Base Shelf Prospectus / Short Form Prospectus		Short Form Base Shelf Prospectus - Jan 5 06	Short Form Base Shelf Prospectus - Jan 5 06	Short Form Base She Prospectus - Jan 4 08
ļ					
ŀ	Supplement to Base Shelf Prospectus (if applicable)		Prospectus Suppl Class B Pref Shares - Series 13	Prospectus Suppl Class B Pref Shares - Series 14	Prospectus Suppl Class Shares - Series 15

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	illions except as noted)	Preferred Shares Class B - Series 16	Preferred Shares Class B Series 17	Preferred Shares Class B Series 18	Preferred Shares Clas Series 21
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671788	63671770	0636711503	063671762
	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial la
	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
	Instrument type (types to be specified by each jurisdiction)	Preferred Shares	Preferred Shares	Preferred Shares	Preferred Shares
	Amount recognised in regulatory capital (Currency in mil, as of most recent	157	143	150	
	reporting date) Par value of instrument	157	143	150	
	Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
	Original date of issuance Perpetual or dated	23-Jun-08 Perpetual	26-Aug-13 Perpetual	11-Dec-08 Perpetual	20-Ma Perpetual
	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
1	Legis and subject to prior our	Vac	Vac	Vee	Vac
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 25-Aug-18 Redemable at	Yes 25-Aug-18 Redemable at	Yes 25-Feb-14 Redemable at	Yes 25-May-14 Redemable
		Par. No contingent call	Par. No contingent call	Par. No contingent call	Par. No contingent ca
		dates.	dates.	dates.	dates.
;	Subsequent call dates, if applicable	Every 5 years	Every 5 years	Every 5 years	Every 5 years
1	Coupons / dividends Fixed or floating dividend/coupon	Dividend Fixed	Dividend Floating	Dividend Fixed	Dividend Fixed
l			,		
	Coupon rate and any related index Existence of a dividend stopper	3.39% No	90 Day T-Bill +1.65% No	6.50% No	No 6
4	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Fully discretionary	Fully discretionary No	Fully discretionary No	Fully discretionary No
İ	Noncumulative or cumulative	No Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A
ı			N/A	N/A	N/A
	If convertible, fully or partially	N/A			
	If convertible, fully or partially If convertible, conversion rate	N/A N/A	N/A	N/A	N/A
8	If convertible, conversion rate	N/A	N/A		
;	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A N/A N/A NO	N/A N/A N/A NO	N/A N/A N/A N/A	N/A N/A N/A No
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A N/A N/A N/A N/O N/A	N/A N/A N/A N/A N/A N/A
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A N/A NO N/A N/A N/A N/A N/A	N/A N/A N/A N/A NO N/A N/A N/A N/A N/A	N/A N/A N/A No N/A N/A N/A	N/A N/A N/A NO N/A N/A N/A
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A N/A N/A N/A N/O N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
6 7 8 9 1 1 6	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A Subordinated Debt	N/A N/A N/A NO N/A N/A N/A N/A
7 3 3 1 5 7	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A	N/A N/A N/A NO N/A N/A N/A N/A N/A N/A N/A N/A Subordinated Debt Yes

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	illions except as noted)	Preferred Shares Class B - Series 23	Preferred Shares Class B Series 25	Preferred Shares Class B Series 27	Preferred Shares Class Series 29
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671747	063679203	063679401	063679609
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial lav
	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Ineligible Group and Solo	Ineligible Group and Solo	Additional Tier 1 Group and Solo	Additional Tier 1 Group and Solo
	Instrument type (types to be specified by each jurisdiction)	Preferred Shares	Preferred Shares	Preferred Shares	Preferred Shares
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument	400	290 290		3
0	Accounting classification	Shareholders' Equity	Shareholders' Equity	Liability-amortized cost	Liability-amortized cost
11	Original date of issuance	19-Jun-09	11-Mar-11	23-Apr-14	06-Jun
2	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
3	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	25-Feb-15 Redemable at Par. No contingent call dates.	25-Aug-16 Redemable at Par. No contingent call dates.	25-May-19 Redemable at Par. No contingent call dates.	25-Aug-19 Redemable Par. No contingent call dates.
16	Subsequent call dates, if applicable	Every 5 years	Every 5 years	Every 5 years	Every 5 years
7	Coupons / dividends Fixed or floating dividend/coupon	Dividend Fixed	Dividend Fixed	Dividend Fixed	Dividend Fixed
	Coupon rate and any related index	5.40%	3.90%	4.00%	3.9
9	Existence of a dividend stopper	No	No	No	No
11	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
	Noncumulative or cumulative Convertible or non-convertible ⁽¹⁾	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible	Non-cumulative Convertible	Non-cumulative Convertible
,	If convertible, fully or partially	N/A	N/A	(a) the Superintendent of Financial Institutions publicly announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that	(a) the Superintendent Financial Institutions publicly announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is the opinion that the Bank has ceased, or is about cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstance that are considered relevant or appropriate is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincing overnment in Canada publicly announces that Will fully convert into
				common shares upon NVCC trigger event	common shares upon NVCC trigger event
20	If convertible, conversion rate	N/A	N/A	Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	Upon the occurrence of NVCC trigger event, ea outstanding Series 29 Preferred Share would converted to a number common shares equal the quotient obtained by dividing (Multiplier x Sh Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	Mandatory Common Shares	Mandatory Common Shares
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	Bank of Montreal	Bank of Montreal
31	Write-down feature If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	History Write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A Subordinated Debt	N/A Subordinated Debt	N/A Subordinated Debt	N/A Subordinated Debt
33 34 35	immediately senior to instrument)			No	No
33 34 35 36	immediately senior to instrument) Non-compliant transitioned features	Yes Not NVCC compliant	Yes Not NVCC compliant		
33 34 35 36 37	immediately senior to instrument)	Yes Not NVCC compliant Short Form Base Shelf Prospectus - Jan 4 08	Yes Not NVCC compliant Short Form Base Shelf Prospectus - Jan 11 10	N/A Short Form Base Shelf Prospectus - Mar 13 14	N/A Short Form Base Shelf Prospectus - Mar 13 14

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

		Series 31	A		
I	ssuer	Bank of Montreal	BMO Capital Trust II	BMO Capital Trust	BMO Capital Trust
2 (Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	63679807	055974AA7	05560HAD5	05560HAE3
3 (Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial la
	Regulatory treatment Fransitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Additional Tier 1 Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
	nstrument type (types to be specified by each jurisdiction)	Preferred Shares	Innovative Tier 1	Innovative Tier 1	Innovative Tier 1
r	Amount recognised in regulatory capital (Currency in mil, as of most recent eporting date)	294	450	595	
	Par value of instrument Accounting classification	300 Liability-amortized cost	450 Liability - amortized cost	Non-controlling Interest in	
				consolidated subsidiary	consolidated subsidiar
	Original date of issuance Perpetual or dated	30-Jul-14	18-Dec-08 Dated	30-Sep-04 Perpetual	30-Se Perpetual
	Driginal maturity date	Perpetual No Maturity	31-Dec-2107		No Maturity
	ssuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 25-Nov-19 Redemable at	Yes Redemable at Par on any	Yes Redemable at early	Yes Redemable at early
ľ	,	Par. No contingent call	interest reset date on or	redemption price prior to	redemption price prior
		dates.	after 31-Dec-18. Contingent call dates are	31-Dec-14 or at Par thereafter. Contingent call	31-Dec-15 or at Par thereafter. Contingen
			applicable if a Tax or Capital Disqualification	dates are applicable if a Tax or Capital	dates are applicable in Tax or Capital
			event occurs.	Disqualification event	Disqualification even
	Subsequent call dates, if applicable	Every 5 years	Every 5 years	N/A	N/A
	Coupons / dividends Fixed or floating dividend/coupon	Dividend Fixed	Coupon Fixed until Dec 31, 2018	Coupon Fixed until Dec 31, 2014	Coupon Fixed until Dec 31, 20
C	Coupon rate and any related index	3.80%	10.21%	5.47%	. 4
E	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Fully discretionary	Yes Fully discretionary	Yes Fully discretionary	Yes Fully discretionary
E	Existence of step up or other incentive to redeem	No	Yes	Yes	Yes
	Noncumulative or cumulative Convertible or non-convertible ⁽¹⁾	Non-cumulative Convertible	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible
	f convertible, fully or partially f convertible, conversion rate	(a) the Superintendent of Financial Institutions publicly announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that Will fully convert into common shares upon NVCC trigger event. Upon the occurrence of an NVCC trigger event outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.		N/A	N/A N/A
11/11/11	f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down feature f write-down, write-down trigger(s) write-down, permanent or temporary f temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument) Non-compliant transitioned features f yes, specify non-compliant features Prospectus / Base Shelf Prospectus / Short Form Prospectus	Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt No N/A Short Form Base Shelf Prospectus - Mar 13 14	N/A N/A N/A N/A NO NO N/A N/A N/A N/A N/A N/A Subordinated Debt Yes Not NVCC compliant Prospectus - BMO Tier 1 Notes	N/A N/A N/A NO NO N/A N/A N/A N/A N/A N/A Subordinated Debt Yes Not NVCC compliant Prospectus_BMO BOaTS_	N/A N/A N/A NO NO N/A N/A N/A N/A N/A N/A N/A Subordinated Debt Yes Not NVCC compliant Prospectus - BMO BOa
Γ			Series A	Series D	Series E

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	illions except as noted)	Subordinated Debentures	Subordinated Debentures	Series C Medium-Term	Series D Medium-Term
		Series 16	Series 20	Notes - Tranche 2	Notes - Tranche 1
	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671AQ4	063671BD2	063671DQ1	06369ZAW4
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial la
1	Regulatory treatment Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules Eligible at solo/group/group&solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
7	Instrument type (types to be specified by each jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt	Tier 2 Subordinated De
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument	100			
	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized co
	Original date of issuance Perpetual or dated	20-Feb-92 Dated	15-Dec-95 Dated	22-Apr-05 Dated	21-Ap
	Original maturity date		\$25MM of total par amount matures on Dec	22-Apr-20	
			15th 2025, 2028, 2031, 2034, 2037 and 2040		
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes Redemable on or after 20-	Yes Redemable on or after 15-	Yes Redemable at the greater	Yes Redemable at the grea
		Feb-97 in the market, by tender or by private	Dec-00 in the market, by tender or by private	of GOC yield plus 17.5 bps and par prior to 22-	of GOC yield plus 17 b and par prior to 21-Apr
		contract at any price. No contingent call dates.	contract at any price. No contingent call dates.	Apr-15. On or after 22-Apr- 15 at Par. No contingent	On or after 21-Apr-16 a
		oonungent dan dates.	oomingent dan dates.	call dates.	dates.
ŝ	Subsequent call dates, if applicable Coupons / dividends	N/A	N/A Coupon	N/A	N/A
7	Fixed or floating dividend/coupon	Coupon Fixed	Fixed	Coupon Fixed until Apr 22, 2015	Coupon Fixed until Apr 21, 201
	Coupon rate and any related index Existence of a dividend stopper	10.00% N/A	8.25% N/A	4.87% N/A	5. N/A
)	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Mandatory Yes	Mandatory No	Mandatory Yes	Mandatory Yes
2		Cumulative Non-Convertible	Cumulative Non-Convertible	Cumulative Non-Convertible	Cumulative Non-Convertible
	If convertible, fully or partially If convertible, conversion rate	N/A N/A	N/A	N/A N/A	N/A N/A
	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
)	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A N/A	N/A N/A
ı	Write-down feature If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
3	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A Senior Debt	N/A Senior Debt	N/A Senior Debt	N/A Senior Debt
	immediately senior to instrument) Non-compliant transitioned features	Yes	Yes	Yes	Yes
	If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant
	Prospectus / Base Shelf Prospectus / Short Form Prospectus			Short Form Base Shelf Prospectus - Feb 13 04	Short Form Base Shell Prospectus - Jan 5 06
	Supplement to Base Shelf Prospectus (if applicable)			Prospectus Suppl MTN - Feb 13 04	Prospectus Suppl MTN 5 06
				Pricing Suppl Series C MTN -	Pricing Suppl Series D N

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

m	illions except as noted)	Series F Medium-Term	Series G Medium-Term	Trust Subordinated Debt -	Subordinated Bank Note
		Notes - Tranche 1	Notes - Tranche 1	Series A	Casoraniaisu Dank NOR
	Issuer	Bank of Montreal	Bank of Montreal	BMO Subordinated Notes Trust	BMO Harris Bank Nation Association (successor
					Marshall & Ilsley Corporation, the origina
					issuer)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	06369ZAY0	06369ZBG8	055972AA1	55259PAE6
3	Governing law(s) of the instrument	Canadian Federal and	Canadian Federal and	Canadian Federal and	New York Law
		applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	
	Regulatory treatment Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Post-transitional Basel III rules Eligible at solo/group/group&solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group
7	Instrument type (types to be specified by each jurisdiction)	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt	Tier 2B Trust Subordinated Note	Tier 2 Subordinated De
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	808	1,297	676	
	Par value of instrument Accounting classification	900 Liability - amortized cost	1500 Liability - amortized cost	800 Liability - amortized cost	Liability - amortized cos
	, and the second	,	,		
	Original date of issuance Perpetual or dated	28-Mar-08 Dated	09-Mar-11 Dated	26-Sep-07 Dated	13-Jur Dated
	Original maturity date	28-Mar-23		22-Sep-22	
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No N/A
Ó	Optional call date, contingent call dates and redemption amount	Redemable at the greater of GOC yield plus 65 bps	08-Jul-16 Redemable at Par. No contingent call	Redemable at the greater of GOC yield plus 33.5	N/A
		and par prior to 28-Mar- 18. On or after 28-Mar-18	dates.	bps and par prior to 26- Sept-17. On or after 26-	
		at Par. No contingent call dates.		Sept-17 at Par. No contingent call dates.	
		datos.		oonungent our datee.	
6	Subsequent call dates, if applicable Coupons / dividends	N/A Coupon	N/A Coupon	N/A Coupon	N/A Coupon
7	Fixed or floating dividend/coupon	Fixed until Mar 28, 2018	Fixed until Jul 8, 2016	Fixed until Sep 26, 2017	Fixed
	Coupon rate and any related index	6.17%	3.98%	5.75%	4.8
0	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	N/A Mandatory	N/A Mandatory	N/A Mandatory	No Mandatory
	Existence of step up or other incentive to redeem Noncumulative or cumulative	Yes Cumulative	Yes Cumulative	Yes Cumulative	No Cumulative
3	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A
5	If convertible, fully or partially	N/A	N/A	N/A	N/A
6	If convertible, conversion rate	N/A	N/A	N/A	N/A
	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
9	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A N/A	N/A N/A
1	Write-down feature If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
2	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
4	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Senior Debt	Senior Debt	Senior Debt	Senior Debt
	Non-compliant transitioned features If yes, specify non-compliant features	Yes Not NVCC compliant	Yes Not NVCC compliant	Yes Not NVCC compliant	Yes Not NVCC compliant
	Prospectus / Base Shelf Prospectus / Short Form Prospectus	Short Form Base Shelf	Short Form Base Shelf	Short-Form Prospectus Trust	
		Prospectus - Jan 4 08	Prospectus - Jan 11 10	Sub Debt - Series A	
		Prospectus Suppl AATAL AA	Prospectus Cumpl NATAL I		Offering Circular Constant
	Supplement to Base Shelf Prospectus (if applicable)	Prospectus Suppl MTN - Mar 25 08 Pricing Suppl Series F MTN -	Prospectus Suppl MTN - Jan 12 10 Pricing Suppl Series G MTN -		Offering Circular Supplemental Sub.Bank Notes

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

s millions except as noted)	Subordinated Bank Notes
1 Issuer	BMO Harris Bank National Association (successor to Marshall & Ilsley Corporation, the original issuer)
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	55259PAD8
3 Governing law(s) of the instrument	New York Law
Regulatory treatment 4 Transitional Basel III rules	Tion 2
5 Post-transitional Basel III rules	Tier 2 Ineligible
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction)	Group Tier 2 Subordinated Debt
Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	7
9 Par value of instrument 10 Accounting classification	30 Liability - amortized cost
,	·
11 Original date of issuance 12 Perpetual or dated	24-Nov-0
13 Original maturity date	17-Jan-1
14 Issuer call subject to prior supervisory approval	No No
15 Optional call date, contingent call dates and redemption amount	N/A
16 Subsequent call dates, if applicable Coupons / dividends	N/A Coupon
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	5.00 ⁴ No
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative	No Cumulative
23 Convertible or non-convertible ⁽¹⁾ 24 If convertible, conversion trigger (s)	Non-Convertible N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	N/A N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down feature 31 If write-down, write-down trigger(s)	No N/A
32 If write-down, full or partial 33 If write-down, permanent or temporary	N/A N/A
If temporary write-down, description of write-up mechanism	N/A N/A Senior Debt
Position in subordination hierarchy in liquidation (specify instrument type	Yes
immediately senior to instrument) 36 Non-compliant transitioned features	Not NVCC compliant
immediately senior to instrument)	Not NVCC compliant
immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features	Not NVCC compliant Offering Circular Supplement Sub.Bank Notes

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.